

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		28/02/2021		
To : Hong Kong Exchanges a	ınd Clea	ring Limited		
Name of Issuer		a Environmental P ated in the Cayman Is. 021		
I. Movements in Authorised S	Share Ca	ıpital		
1. Ordinary Shares				
(1) Stock code :00556	_Descrip	otion:	PAN ASIA I	ENVIRO
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month _.	4,000,000,000	0.10	400,000,000.00
Increase/(decrease)	-	NIL		NIL
Balance at close of the month	n <u>.</u>	4,000,000,000	0.10	400,000,000.00
(2) Stock code : N/A	_Descrip	otion :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month _.			
Increase/(decrease)	-			
Balance at close of the month	n <u>.</u>			

Stock code : N/A Descript	tion :	N/A	\
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion:	N/A	A
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
		_	
Balance at close of preceding month _ Increase/(decrease) _ Balance at close of the month _		-	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	840,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	840,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 01/12/2007 Exercise Price: HK\$0.83 NIL _ _ NIL Ordinary shares NIL NIL NIL 32,500,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	14//	19/71		1971	TW/A	1977
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
3.	·		•			
						_
Ctools and a (if lintard)						
Class of shares			•			
Ouds a suinti sus usuis s						
EGM approval date						
(if applicable)	, , ,					
1)	•			
4.						
						_
(/ /)						
Stock code (if listed) Class of shares						
incomple (Nate 4)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		Tatal	ا المعالم المعالم	om (ob oros) NI/A		
		Total E		ary shares) <u>N/A</u> ice shares) N/A		-
				ther class) N/A		-
			, •	·/		=

Convertibles (i.e. Convertible	e into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertibles Bonds						
(see remarks*)						
	<u> </u>					
	HK\$	NIL	NIL	NIL	NIL_	NIL
Stock code (if listed) _						
Class of shares issuable (Note 1)	Ordinary Shares	,				
Subscription price	HK\$2.00		ersion Share	(subject to a	diustment)	
EGM approval date	111(ψ2.00	per Conv	ersion onare	(Subject to at	ajustinent)	
(if applicable)						
(dd/mm/yyyy))	TBC					
2.						
Stock code (if listed) _						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) _						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_			otal C. (Ordina	ary shares) <u>N</u> IL	<u> </u>	_
			(Preferen	ce shares) N/A	\	_
			(O	ther class) N/A	\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	shares (Note 1)	N/A	N/A
	Shales (Note 1)	IN/A	IN/A
2.	N/A		
-			
-			
-	shares (Note 1)	N/A	N/A
	Shales (Note 1)	IN/A	IN/A
3.	N/A		
·			
•			
-	(/ /)		
-	shares (Note 1)	N/A	N/A
-	Shares (Note 1)	IN/A	
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)		
	,	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Jesus					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				Class of shares —— issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ / (dd/mm/yyyy)	′)		
				(dd/iiii/yyyy)		N/A	N/A
				Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ / (dd/mm/yyyy)	′)		
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment (/ date : (dd/mm/yyyy)	′)		
				EGM approval date: (/	′)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
				EGM approval date: (/ (dd/mm/yyyy)	′)		
				(33,, , , , , , ,)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

Type of Issue			C	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	s			
	issuable (Note 1)	_			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)	s			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (C	Ordinary sh	ares)	N/A	
		ference sh Other o	ares)	N/A	-
		(Other t	iass)	IN/ A	=
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total	l of A to E):	(1)	N/A	
, , , ,	· ·	,	(2)	N/A	
Total increase / (decrease) in preference shares	s during the month (i.e. To	otal of A to		N/A	
Total increase / (decrease) in other classes of s	,		•	N/A	
E): (These figures should be the same as the relevol Capital").)	ant figures under II above	e ("Movem	ents ir	n Issued Si	hare

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Domork	(if anyl):
	s (if any): sed issue of Convertible Bonds in the principal amount of HK\$240,000,000 (subject to
	ent) at the Conversion Price of HK\$2.00 per Conversion Share pursuant to the Acquisition
Agreem	ent dated 7 November 2018.
For deta	ails, please refer to the announcement dated 30 January 2019.
EGM ap	pproval date: TBC
Submitt	ed by: Wan San Fai, Vincent
Title:	Company secretary
Ī	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.