

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/08/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Pan Asia Environmental Protection Group Limited |
|----------------|-------------------------------------------------|
| Date Submitted | 02/09/2015                                      |

I. Movements in Authorised Share Capital

| (1) Stock code : $00556$ Descr                             | iption :               | PAN ASIA ENVIRO                  |                                                 |  |
|------------------------------------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|
|                                                            | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |
| Balance at close of preceding month                        | 4,000,000,000          | 0.10                             | 400,000,000.00                                  |  |
| Increase/(decrease)                                        | NIL                    |                                  | NIL                                             |  |
| Balance at close of the month                              | 4,000,000,000          | 0.10                             | 400,000,000.00                                  |  |
| (2) Stock code : <u>N/A</u> Descr                          | iption : <u>N/A</u>    |                                  |                                                 |  |
|                                                            |                        |                                  |                                                 |  |
|                                                            | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month                        |                        | (State                           | capital                                         |  |
| Balance at close of preceding month<br>Increase/(decrease) |                        | (State                           | capital                                         |  |

## 2. Preference Shares

| Stock code :     | N/A         | Descript | ion: <u>N/A</u>          |                                  |                                                 |
|------------------|-------------|----------|--------------------------|----------------------------------|-------------------------------------------------|
|                  |             |          | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of precedin | ng month |                          |                                  |                                                 |
| Increase/(decrea | se)         | -        |                          |                                  |                                                 |
|                  |             |          |                          |                                  |                                                 |
| Balance at close | of the mon  | th _     |                          | ·                                |                                                 |

#### 3. Other Classes of Shares

| Stock code :       | N/A           | Descrip | otion : | N/A                  |                                  |                                                 |
|--------------------|---------------|---------|---------|----------------------|----------------------------------|-------------------------------------------------|
|                    |               |         |         | f other<br>of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close o | f preceding m | onth    |         |                      |                                  |                                                 |
| Increase/(decrease | e)            |         |         |                      |                                  |                                                 |
| Balance at close o | f the month   |         |         |                      |                                  |                                                 |

Total authorised share capital at the end of the month:

HK\$400,000,000.00

# II. Movements in Issued Share Capital

|                                          | No. of ordin | ary shares | No of preference | No. of other classes |  |  |
|------------------------------------------|--------------|------------|------------------|----------------------|--|--|
|                                          | (1)          | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 840,000,000  | N/A        | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | NIL          | N/A        | N/A              | N/A                  |  |  |
| Balance at close of the month            | 840,000,000  | N/A        | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under S                       | Share Option Sch  | iemes of the Issuer  | r)             |                                         |                      |                          |
|----------------------------------------------|-------------------|----------------------|----------------|-----------------------------------------|----------------------|--------------------------|
| Particulars of share                         |                   |                      |                |                                         | No. of new shares of | No. of new shares of     |
| option scheme                                |                   |                      |                |                                         | issuer issued during | issuer which may be      |
| including EGM                                |                   |                      |                |                                         | the month pursuant   | issued pursuant thereto  |
| approval date                                |                   | Movement dur         | ring the month |                                         | thereto              | as at close of the month |
| (dd/mm/yyyy) and -                           |                   |                      | 8              |                                         | -                    |                          |
| class of shares                              |                   |                      |                |                                         |                      |                          |
| issuable                                     | Granted           | Exercised            | Cancelled      | Lapsed                                  |                      |                          |
| 1. Pre-IPO Share                             |                   |                      |                |                                         |                      |                          |
| Option Scheme                                |                   |                      |                |                                         |                      |                          |
| adopted on                                   |                   |                      |                |                                         |                      |                          |
| 01/12/2007<br>Exercise Price:                |                   |                      |                |                                         |                      |                          |
| Exercise Price:<br>HK\$2.81                  |                   |                      |                |                                         |                      |                          |
|                                              | NIL               | NIL                  | NIL            | NIL                                     | NIL                  | 12 800 000               |
| Ordinary shares                              | INIL              | NIL                  | INIL           | INIL                                    | INIL                 | 13,800,000               |
| (Note 1)                                     |                   |                      |                |                                         |                      |                          |
| 2. Share Option                              |                   |                      |                |                                         |                      |                          |
| Scheme                                       |                   |                      |                |                                         |                      |                          |
| adopted on                                   |                   |                      |                |                                         |                      |                          |
| 01/12/2007                                   |                   |                      |                |                                         |                      |                          |
| Exercise Price:                              |                   |                      |                |                                         |                      |                          |
| HK\$0.83                                     |                   |                      |                |                                         |                      |                          |
| Ordinary shares                              | NIL               | NIL                  | NIL            | NIL                                     | NIL                  | 32,500,000               |
| (Note 1)                                     |                   |                      |                |                                         |                      |                          |
| 3. Exercise Price:                           |                   |                      |                |                                         |                      |                          |
| HK\$                                         |                   |                      |                |                                         |                      |                          |
| · · · ·                                      |                   |                      |                |                                         |                      |                          |
| ( / / )                                      |                   |                      |                |                                         |                      |                          |
| shares                                       |                   |                      |                |                                         |                      |                          |
| (Note 1)                                     |                   |                      |                |                                         |                      |                          |
| 4. Exercise Price:                           |                   |                      |                |                                         |                      |                          |
| HK\$                                         |                   |                      |                |                                         |                      |                          |
|                                              |                   |                      |                |                                         |                      |                          |
| ( / / )                                      |                   |                      |                |                                         |                      |                          |
| shares                                       |                   |                      |                |                                         |                      |                          |
| (Note 1)                                     |                   |                      |                |                                         |                      |                          |
|                                              |                   |                      | Total A. (Or   | rdinary shares)                         | NIL                  |                          |
|                                              |                   |                      | (Pref          | ference shares)                         | N/A                  |                          |
|                                              |                   |                      |                | (Other class)                           | N/A                  |                          |
|                                              |                   |                      |                | (00000000000000000000000000000000000000 | 11/21                |                          |
| Total funds raised durin<br>(State currency) | ag the month from | m exercise of option | NIL            |                                         |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | during the | Nominal value<br>at close of the<br>month                                              | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.                                                                                                                   |                                 |                                                 |            |                                                                                        |                                                                                        |                                                                                                                |
|                                                                                                                      | N/A                             | N/A                                             | N/A        | N/A                                                                                    | N/A                                                                                    | N/A                                                                                                            |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date |                                 |                                                 | -          |                                                                                        |                                                                                        |                                                                                                                |
| (if applicable)                                                                                                      |                                 |                                                 |            |                                                                                        |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)<br>2.                                                                                                   | ( / /                           | )                                               | -          |                                                                                        |                                                                                        |                                                                                                                |
| ( / / )                                                                                                              |                                 |                                                 |            |                                                                                        |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares                                                                            |                                 |                                                 | -          |                                                                                        |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) Subscription price EGM approval date                                                      |                                 |                                                 | -          |                                                                                        |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)                                                                                      | ( / /                           | )                                               | -          |                                                                                        |                                                                                        |                                                                                                                |
| 3.                                                                                                                   |                                 |                                                 |            |                                                                                        |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)                                                                                    |                                 |                                                 |            |                                                                                        |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)                                                                                    |                                 |                                                 | -          |                                                                                        |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)                                                           |                                 |                                                 | -          |                                                                                        |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)<br>4.                                                                                                   | ( / /                           | )                                               | -          |                                                                                        |                                                                                        |                                                                                                                |
|                                                                                                                      |                                 |                                                 |            |                                                                                        |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)                                                                                    |                                 |                                                 |            |                                                                                        |                                                                                        | <u> </u>                                                                                                       |
| Class of shares<br>issuable ( <i>Note 1</i> )                                                                        |                                 |                                                 | -          |                                                                                        |                                                                                        |                                                                                                                |
| Subscription price                                                                                                   |                                 |                                                 | -          |                                                                                        |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                 | ( / /                           | )                                               | -          |                                                                                        |                                                                                        |                                                                                                                |
|                                                                                                                      |                                 | Tota                                            | (Prefere   | nary shares) $\frac{N/A}{N/A}$<br>ence shares) $\frac{N/A}{N/A}$<br>Other class) $N/A$ | A                                                                                      | -                                                                                                              |

| Convertibles (i.e. Convertible i                 | nto Shares of the                    | Issuer which are to                      | be Listed)                       |                                                    |                                                                                        |                                                                                                                |
|--------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|----------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                            | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.                                               |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
|                                                  |                                      | N/A                                      | N/A                              | N/A                                                | N/A                                                                                    | N/A                                                                                                            |
| Stock code (if listed)                           | 11/11                                | 11/11                                    | 11/21                            | 11/11                                              | 11/21                                                                                  | 11/11                                                                                                          |
| Class of shares issuable ( <i>Note 1</i> )       |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| Subscription price                               |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| (dd/mm/yyyy))                                    | ( / / )                              | ·                                        |                                  |                                                    |                                                                                        |                                                                                                                |
| 2.                                               |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
|                                                  | _                                    |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                           |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )       |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| Subscription price                               |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                     | ( / / )                              | ·                                        |                                  |                                                    |                                                                                        |                                                                                                                |
| 3.                                               |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
|                                                  |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                           |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| Class of shares                                  |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                     | ( / / )                              |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| 4.                                               |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
|                                                  |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                           |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| Class of shares                                  |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| EGM approval date                                |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)                  | ( / / )                              | I                                        |                                  |                                                    |                                                                                        |                                                                                                                |
|                                                  |                                      |                                          |                                  | nary shares) <u>N/2</u><br>ence shares) <u>N/2</u> |                                                                                        | -                                                                                                              |
|                                                  |                                      |                                          |                                  | Other class) $\frac{N/2}{N/2}$                     |                                                                                        | -                                                                                                              |
|                                                  |                                      |                                          |                                  |                                                    |                                                                                        |                                                                                                                |

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1. <u>N/A</u>                                                                                              | -                                                                             |                                                                                                    |
|                                                                                                            |                                                                               |                                                                                                    |
| shares (Note 1)                                                                                            |                                                                               |                                                                                                    |
| 2. <u>N/A</u>                                                                                              |                                                                               |                                                                                                    |
|                                                                                                            | -                                                                             |                                                                                                    |
|                                                                                                            |                                                                               |                                                                                                    |
| shares (Note 1)                                                                                            |                                                                               |                                                                                                    |
| 3. <u>N/A</u>                                                                                              |                                                                               |                                                                                                    |
|                                                                                                            | -                                                                             |                                                                                                    |
|                                                                                                            |                                                                               |                                                                                                    |
| shares (Note 1)                                                                                            |                                                                               |                                                                                                    |
| Total D. (Ordinary shares)                                                                                 | N/A                                                                           |                                                                                                    |
| (Preference shares)                                                                                        | N/A                                                                           |                                                                                                    |
| (Other class)                                                                                              | N/A                                                                           |                                                                                                    |
|                                                                                                            |                                                                               |                                                                                                    |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| I. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ I. Rights issue       At price : State<br>currency       Issue and allotment<br>(d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A         I. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |    | Type of Issue | n Issued Share Capital           |                                                                                       |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
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| 1. Nights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State         2. Open offer       At price : State         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       (///)         Barborn At price : State       Issue and allotment         (dd/mm/yyyy)       K/A         Class of shares issuable       (///)         (dd/mm/yyyy)       K/A         3. Placing       At price : State         Glass of shares issuable       (///)         (dd/mm/yyyy)       K/A         Glass of shares issuable       (///)         (N/A       K/A         4       Bonus issue       Issue and allotment         (///)       Issue and allotment       (////) |    |               |                                  |                                                                                       |       |   |                                                                                  |                                                                                                                            |
| 2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 1. | Rights issue  | At price : State                 |                                                                                       | ( / / | ) |                                                                                  |                                                                                                                            |
| 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begins issue       EGM approval date: (dd/mm/yyyy)       N/A       N/A         Class of shares issuable currency       Issue and allotment date : (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       N/A         Begins issue       Class of shares issuable currency       N/A       N/A         Issue and allotment (1/1)       Issue and allotment (1/1)       N/A         Issue and allotment (1/1)       N/A       N/A         Issue and allotment (1/1)       Issue and allotment (1/1)       N/A         Issue and allotment (1/1)       Issue and allotment (1/1)       Issue and allotment (1/1)         Issue and allotment (1/1)       Issue and allotment (1/1)       Issue and allotment (1/1)                                                                                                               |    |               |                                  |                                                                                       | ( / / | ) | <u>N/A</u>                                                                       | N/A                                                                                                                        |
| 3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       (////)         EGM approval date:       (///)         (dd/mm/yyyy)       N/A         Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment (///)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 2. | Open offer    | At price : State<br>currency ——— | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: |       |   | <u>N/A</u>                                                                       | _ <u>N/A</u>                                                                                                               |
| 3. Placing       At price : currency       Instant and monormal date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Class of shares issuable       ( / / )         (Note 1)       Issue and allotment         Issue and allotment       ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |    |               |                                  |                                                                                       |       |   |                                                                                  |                                                                                                                            |
| Class of shares issuable<br>( <i>Mote 1</i> )<br>4. Bonus issue                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 3. | Placing       |                                  |                                                                                       |       |   |                                                                                  |                                                                                                                            |
| ( <i>Note 1</i> )<br>4 Bonus issue ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |               |                                  |                                                                                       | ( / / | ) | <u>N/A</u>                                                                       | N/A                                                                                                                        |
| 14 Bonus issue                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |    |               |                                  |                                                                                       |       |   |                                                                                  |                                                                                                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 4. | Bonus issue   |                                  |                                                                                       | ( / / | ) |                                                                                  |                                                                                                                            |
| EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |               |                                  |                                                                                       | ( / / | ) | N/A                                                                              | <u>N/A</u>                                                                                                                 |

| Type of issue       Class of shares issuable       Intermediate (Note 1)         5. Scrip dividend       At price : State       Issue and allotment $(///)$ Issue and allotment $(///)$ N/A       N/A         Issue and allotment $(///)$ $(///)$ N/A       N/A         Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(////)$ $(///)$ Issue and allotment $(///)$ $(///)$                                                   |    | Type of Issue |                 |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------------|-----------------|-------|---|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
| 5. Scrip dividend       At price : State currency       Issue and allotment date : $(/ / / )$ 5. Scrip dividend       At price : State currency       Issue and allotment date : $(/ / / )$ EGM approval date: $(/ / / )$ (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares methods alte: $(/ / / )$ (d/mm/yyyy)       EGM approval date: $(/ / / )$ (d/mm/yyyy)       EGM approval date: $(/ / / )$ 7. Redemption of shares       Class of shares method ate : $(/ / / )$ N/A         7. Redemption of shares       Redemption date : $(/ / / )$ N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(/ / / )$ N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(/ / / )$ N/A                                                                                                                                    |    | Type of issue |                 |       |   |                                                                                  | montii                                                                                                                     |
| 3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |    |               |                 |       |   |                                                                                  |                                                                                                                            |
| $\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{N/A}{N/A} = \frac{N/A}{N/A}$ 6. Repurchase of shares repurchased ( <i>Note 1</i> ) 6. Repurchase of $(Note 1)$ Cancellation date: $(///)$ (dd'mm'yyyy) EGM approval date: $(///)$ (dd'mm'yyyy) $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ 7. Redemption of $(Mote 1)$ Redemption date: $(///)$ (dd'mm'yyyy) EGM approval date: $(///)$ (dd'mm'yyyy) EGM approval date: $(///)$ (dd'mm'yyyy) $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ 8. Consideration issue At price: $\frac{State}{currency}$ EGM approval date: $(///)$                                                                                                                                                                                                                                                             | 5. |               |                 | ( / / | ) |                                                                                  |                                                                                                                            |
| N/A       N/A         Repurchase of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |    |               |                 | ( / / | ) |                                                                                  |                                                                                                                            |
| 6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         Redemption of shares       Class of shares         Redemption date : $(///)$ N/A         Redemption date: $(///)$ N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         (A/mm/yyyy)       EGM approval date: $(// / )$ EGM approval date: $(/ / / )$ EGM approval date: $(/ / / )$ |    |               | (dd/mm/yyyy)    |       |   | <u>N/A</u>                                                                       | N/A                                                                                                                        |
| shares $(dd'mm/yyyy)$ EGM approval date: $(//)$ $(dd'mm/yyyy)$ $N/A$ N/A       N/A         State       Class of shares issuable         (N/A       N/A         N/A       State         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approv                                                                                                       |    |               |                 |       |   |                                                                                  |                                                                                                                            |
| Image: State currency       N/A       N/A         N/A       N/A       N/A         Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         State       Class of shares issuable                                                                                 | 6. |               |                 | ( / / | ) |                                                                                  |                                                                                                                            |
| redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       (lass of shares issuable (///)         (Note 1)       Issue and allotment (///)         B. Consideration issue At price :       State currency         Issue and allotment (///)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:                                                                                                                                                                                                                                                                                                                                                                           |    |               |                 | ( / / | ) | N/A                                                                              | N/A                                                                                                                        |
| redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       (lass of shares issuable (///)         (Note 1)       Issue and allotment (///)         B. Consideration issue At price :       State currency         Issue and allotment (///)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:                                                                                                                                                                                                                                                                                                                                                                           |    |               | Class of shares |       |   |                                                                                  |                                                                                                                            |
| shares $\frac{1}{(dd/mm/yyyy)}$<br>EGM approval date: $(///)$<br>$\frac{N/A}{N/A}$<br>8. Consideration issue At price : $\frac{State}{currency}$<br>EGMs of shares issuable<br>Issue and allotment $(//)$<br>date : (dd/mm/yyyy)<br>EGM approval date: $(//)$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |               |                 |       |   |                                                                                  |                                                                                                                            |
| 8. Consideration issue At price : State $(dd/mm/yyyy)$<br>B. Consideration issue At price : State $(Note 1)$<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 7. |               |                 | ( / / | ) |                                                                                  |                                                                                                                            |
| 8. Consideration issue At price : State currency —       Class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |               |                 | ( / / | ) |                                                                                  |                                                                                                                            |
| 8. Consideration issue At price : State<br>currency — Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |    |               |                 |       |   | <u>N/A</u>                                                                       | N/A                                                                                                                        |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |    |               |                 |       |   |                                                                                  |                                                                                                                            |
| (dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 8. |               |                 | ( / / | ) |                                                                                  |                                                                                                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |               |                 | ( / / | ) | <u>N/A</u>                                                                       | N/A                                                                                                                        |

|     | Type of Issue             |                  |                                              |                                              | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|-----|---------------------------|------------------|----------------------------------------------|----------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
|     |                           |                  | Class of shares issuable (Note 1)            |                                              |                                                                                  |                                                                                                                            |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )                                      |                                                                                  |                                                                                                                            |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )                                      | N/A                                                                              | N/A                                                                                                                        |
|     |                           |                  |                                              |                                              |                                                                                  |                                                                                                                            |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> )   |                                              |                                                                                  |                                                                                                                            |
| 10. | Other<br>(Please specify) | At price : State | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                      |                                                                                  |                                                                                                                            |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )                                      | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                                 |
|     |                           |                  |                                              | Ordinary shar<br>eference shar<br>(Other cla | es) N/A                                                                          |                                                                                                                            |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Remarks | (if any): |
|---------|-----------|
|---------|-----------|

| N/A |
|-----|
|-----|

| Submitted by:    | Tricor Investor Services Limited                                                   |  |
|------------------|------------------------------------------------------------------------------------|--|
| Title: (Director | Hong Kong Branch Share Registrar<br>r, Secretary or other duly authorised officer) |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.