

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pan Asia Environmental Protection Group Limited
Date Submitted	03/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00556</u> Descrip	tion :	ENVIRO	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.10	400,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	4,000,000,000	0.10	400,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decrea	se)	-			
Balance at close	of the mon	th _		·	

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding m	onth				
Increase/(decrease	e)					
Balance at close o	f the month					

Total authorised share capital at the end of the month:

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	840,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	840,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sch	nemes of the Issuer	r)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
adopted on						
01/12/2007						
Exercise Price:						
HK\$2.81	NUT	NUT	NUT	NUT	NUT	10,000,000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	10,800,000
(Note 1)						
2. Share Option						
Scheme						
adopted on						
01/12/2007						
Exercise Price:						
HK\$0.83						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	32,500,000
(Note 1)						
3. Exercise Price:						
HK\$						
(/ /)						
shares						
(Note 1)						
4. Exercise Price:						
HK\$						
(/ /)						
shares						
(Note 1)						
			Total A. (O1	rdinary shares)	NIL	
				ference shares)	N/A	
			((Other class)	N/A	
				(Other class)	N/A	
Total funds raised durin	ig the month fro	m exercise of opti				
(State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)	-			
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (<i>Note 1</i>) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
3.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed)						<u> </u>
Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) N/A	A	-

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	11/11	11/11	11/21	11/11	11/21	11/11
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)	·				
2.						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	·				
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	I				
				nary shares) <u>N/2</u> ence shares) <u>N/2</u>		-
				Other class) $\frac{N/2}{N/2}$		<u>.</u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A I. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 2. Open offer At price : State 2. Open offer At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (///) Barborn At price : State Issue and allotment (dd/mm/yyyy) K/A Class of shares issuable (///) (dd/mm/yyyy) K/A 3. Placing At price : State Glass of shares issuable (///) (dd/mm/yyyy) K/A Glass of shares issuable (///) (N/A K/A 4 Bonus issue Issue and allotment (///) Issue and allotment (////)								
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begins issue EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A Begins issue Class of shares issuable currency N/A N/A Issue and allotment (1/1) Issue and allotment (1/1) N/A Issue and allotment (1/1) Issue and allotment (1/1) N/A Issue and allotment (1/1) Issue and allotment (1/1) N/A Issue and allotment (1/1) Issue and allotment (1/1) Issue and allotment (1/1) Issue and allotment (1/1) Issue and allotment (1/1) Issue and allotment (1/1)					(/ /)	<u>N/A</u>	N/A
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (////) EGM approval date: (///) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (///)	2.	Open offer	At price : State currency ———	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			<u>N/A</u>	_ <u>N/A</u>
3. Placing At price : currency Instant and monormal date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Issue and allotment Issue and allotment (/ /)								
Class of shares issuable (<i>Mote 1</i>) 4. Bonus issue	3.	Placing						
(<i>Note 1</i>) 4 Bonus issue (/ /)					(/ /)	<u>N/A</u>	N/A
14 Bonus issue								
	4.	Bonus issue			(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>					(/ /)	N/A	<u>N/A</u>

Type of issue Class of shares issuable Intermediate (Note 1) 5. Scrip dividend At price : State Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(////)$ $(///)$ Issue and allotment $(///)$ $(///)$		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : $(/ / /)$ 5. Scrip dividend At price : State currency Issue and allotment date : $(/ / /)$ EGM approval date: $(/ / /)$ (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares methods alte: $(/ / /)$ (d/mm/yyyy) EGM approval date: $(/ / /)$ (d/mm/yyyy) EGM approval date: $(/ / /)$ 7. Redemption of shares Class of shares method ate : $(/ / /)$ N/A 7. Redemption of shares Redemption date : $(/ / /)$ N/A 8. Consideration issue At price : State currency Issue and allotment date : $(/ / /)$ N/A 8. Consideration issue At price : State currency Issue and allotment date : $(/ / /)$ N/A		Type of issue					montii
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
$\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{N/A}{N/A} = \frac{N/A}{N/A}$ 6. Repurchase of shares repurchased (<i>Note 1</i>) 6. Repurchase of $(Note 1)$ Cancellation date: $(///)$ (dd'mm'yyyy) EGM approval date: $(///)$ (dd'mm'yyyy) $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ 7. Redemption of $(Mote 1)$ Redemption date: $(///)$ (dd'mm'yyyy) EGM approval date: $(///)$ (dd'mm'yyyy) EGM approval date: $(///)$ (dd'mm'yyyy) $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ 8. Consideration issue At price: $\frac{State}{currency}$ EGM approval date: $(///)$	5.			(/ /)		
N/A N/A Repurchase of shares				(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A Redemption of shares Class of shares Redemption date : $(///)$ N/A Redemption date: $(///)$ N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (A/mm/yyyy) EGM approval date: $(// /)$ EGM approval date: $(/ / /)$ EGM approval date: $(/ / /)$			(dd/mm/yyyy)			<u>N/A</u>	N/A
shares $(dd'mm/yyyy)$ EGM approval date: $(//)$ $(dd'mm/yyyy)$ N/A N/A N/A State Class of shares issuable (N/A N/A N/A State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approv							
Image: State currency N/A N/A N/A N/A N/A Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A State Class of shares issuable	6.			(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (lass of shares issuable (///) (Note 1) Issue and allotment (///) B. Consideration issue At price : State currency Issue and allotment (///) (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date:				(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (lass of shares issuable (///) (Note 1) Issue and allotment (///) B. Consideration issue At price : State currency Issue and allotment (///) (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date:			Class of shares				
shares $\frac{1}{(dd/mm/yyyy)}$ EGM approval date: $(///)$ $\frac{N/A}{N/A}$ 8. Consideration issue At price : $\frac{State}{currency}$ EGMs of shares issuable Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$							
8. Consideration issue At price : State $(dd/mm/yyyy)$ B. Consideration issue At price : State $(Note 1)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.			(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
				(/ /)	<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Ordinary shar eference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if any):
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N/A

Submitted by:	Tricor Investor Services Limited	
Title: (Director	Hong Kong Branch Share Registrar r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.