

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	31/03/2018			
To: Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer	Pan Asia	ı Environmental Pro	otection Group I	Limited
Date Submitted	018			
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00556</u>	Descrip	otion:	PAN ASIA	ENVIRO
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month	4,000,000,000	0.10	400,000,000.00
Increase/(decrease)		NIL	_	NIL
Balance at close of the mont	h	4,000,000,000	0.10	400,000,000.00
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)			_	
Balance at close of the mont	h			

Stock code: N/A Descri	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription : <u>N/A</u>		
	iption : N/A No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	840,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	840,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sl Particulars of share			- /		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1VIO VEINEIR GUI	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				<u>=</u>		
Option Scheme						
adopted on						
01/12/2007						
Exercise Price: HK\$2.81						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	10,400,000
(Note 1)						
2. Share Option						
Scheme						
adopted on						
01/12/2007						
Exercise Price:						
HK\$0.83	NIII	NIII	NIII	NIII	NIII	22 500 000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	32,500,000
(Note 1)						
3. Exercise Price:						
HK\$						
(/ /)						
shares		_ :		·		-
(Note 1)						
4. Exercise Price:						
HK\$						
·						
(/ /)						
shares		_				
(Note 1)						
			Total A. (Or	rdinary shares)	NIL	
			(Pref	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised durin						

Warrants to Issue Shares of the Is	suer which are to	o be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)	_			
				·		. .
C4==1===d= (:£1:=4=d))	_			
		Tota	al B. (Ordi	nary shares) N/A	۸	
		1012		ence shares) N/A		-
				Other class) $\frac{N}{N}$		-

Convertibles (i.e. Convertible in	nto Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ / _) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed)				-	. ———	-
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)4.	<u>(/ /)</u> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				inary shares) $\frac{N/\lambda}{N/\lambda}$		-
				rence shares) $\frac{N/N}{N}$ (Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tiittii	under Share Option Schemes)		
Ful	ll particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	applicable, and class of shares issuable:		
1.	Proposed issue of 33,333,333 Consideration Shares at the Issue		
	Price of HK\$1.5 per Consideration Share pursuant to the Share Sale		
	and Purchase Agreement dated 1 March 2018		
	For details, please refer to the announcements dated 1 March 2018.		
	AGM approval date: 16 June 2017		
	Ordinary Shares	N/A	N/A
2.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
	Silares (Note 1)	IV/A	IV/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (I / /) EGM approval date: (I / /) Class of shares issuable (I / /) EGM approval date: (I / /) Issue and allotment (I / /) EGM approval date: (I / /) Class of shares issuable (I / /) EGM approval date: (I / /) EGM approval date: (I / /) Class of shares issuable (I / /) EGM approval date: (I / /)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price: State currency State currency		month
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Mote 1) Class of shares issuable (///) (Mote 1) State (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)	_	
Class of shares issuable (Note 1) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) State (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///))	
2. Open offer At price: State currency At price: State currency EGM approval date: (///) Class of shares issuable (///) State (///) EGM approval date: (///) Issue and allotment (///) State (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)		27/4
2. Open offer At price: State currency At price: State currency EGM approval date: (///) Class of shares issuable (///) State (///) EGM approval date: (///) Issue and allotment (///) State (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)	N/A	N/A
2. Open offer At price: State currency EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) 3. Placing At price: State currency At price: State currency EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)	-	
EGM approval date: (/ / /) Class of shares issuable (/ / /) State (Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /))	
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	-	
(dd/mm/yyyy))	
Class of shares issuable	N/A	N/A
(Note 1)	_	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ /) (dd/mm/yyyy))	
	N/A	N/A

Ту	pe of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
				N/A	N/A

Type of Is	ssue					No. of new shares of issuer issued during the month pursuant thereto	new
			Class of shares issuable (Note 1)				
9. Capit reorg	tal ganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
10. Other (Plea	r ase specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s eference s (Other	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remark N/A	ks (if any):
IN/A	
Submit	tted by: Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes :	•
1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.