

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/08/2018		
To: Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer	Pan Asia	Environmental Pr	otection Group I	Limited
Date Submitted	03/09/20	018		
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00556</u>	Descrip	otion:	PAN ASIA	ENVIRO
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	4,000,000,000	0.10	400,000,000.00
Increase/(decrease)	NIL	_	NIL	
Balance at close of the mont	h	4,000,000,000	0.10	400,000,000.00
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		_	
Increase/(decrease)			_	
Balance at close of the mont	h			

Stock code: N/A Descri	iption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption : <u>N/A</u>		
	iption : N/A No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	840,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL _	N/A	N/A	N/A
Balance at close of the month	840,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	•				No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option	Granicu	Excreised	Cancened	Lapsed		
Scheme						
adopted on						
01/12/2007						
Exercise Price: HK\$0.83						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	32,500,000
(Note 1)						
2. Exercise Price:						
HK\$						
(/ /)						
shares						
(Note 1)						
2 E ' D'						
3. Exercise Price: HK\$						
ПКФ						
(/ /)						
shares						
(Note 1)						
4. Exercise Price:						
HK\$						
(/ /)						
shares (Note 1)			·			-
(Ivote 1)			Total A. (C	Ordinary shares)	NII.	
				eference shares)		
			(110	(Other class)		
D. 16 1				(Strict class)	_ · v · · ·	
Total funds raised during (State currency)	g the month fro	m exercise of opti	ons <u>NIL</u>			

Warrants to Issue Shares of the Is	suer which are t	o be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)	- -			
(/ /)						<u>-</u>
C+==1===4= (:£1:=+=4))	_			
		Tota	al B. (Ordi	nary shares) N/A	A	
				ence shares) $\frac{N}{N}$		<u>-</u>
			(Other class) $\overline{N/A}$	Α	-

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ / _)) <u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)				_		
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) — —					
						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	ı	T. 10 (0 !!			
			(Prefer	tence shares) $\frac{N/L}{N/L}$ (Other class) $\frac{N/L}{N/L}$	A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)) N/A	N/A
) 10/11	11/11
2. N/A		
)	
shares (Note 1) N/A	N/A
3. N/A		
3. <u>10/1</u>		
charge (Note 1) N/A	NI/A
shares (Note 1) N/A	N/A
Total D. (Ordinary shares) N/A	
(Preference shares) N/A	-
(Other class) N/A	-

Otl	ner Movements in Is	sued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1	D'altre face	At price : State currency	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price: currency	date : (dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT / A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Ту	pe of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1,112	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A

Туј	pe of Issue			d d	o. of new shares of issuer issued uring the month oursuant thereto	new
			Class of shares issuable ————————————————————————————————————			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			(dd/IIIII/yyyy)		N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary (Preference (Oth		N/A	
Т	otal increase / (decre	ase) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1) N/A	
				(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

	ks (if any):
N/A	
Submi	tted by: Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)
Notes :	·
1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.